Beneficiary Nomination (Expression of Wish form) Death in Service & Pension



Please complete this form to nominate your beneficiaries for both death in service and pension. Once complete, please print a copy, sign it, and upload the form into the documents section of Workday (how to guide here).

Death in Service

The lump sum benefit under the Plan is paid to your beneficiaries as decided by the Trustees, using their powers set out in the Trust. However, you can say who you would like the benefit to go to. This is not binding on the Trustees. If you would like to nominate beneficiaries, please complete the information below.

To: The Trustees of the Plan

I would like any lump sum benefits to be paid as follows:

Full Name and Address	Relationship (if any)	Share of Benefit

I know that when disposing of the benefits, the Trustees will not be bound by this Beneficiary Nomination, but I ask that they consider it.

This nomination replaces any others I have made.

Signature	Date

Name



Please remember to complete your beneficiary information on the Mercer money app, as well as noting the information below.

Pension

Your account is written under Trust, which means the Trustees decide who should receive the death benefits. The Trustees have discretion in this decision, if you have nominated a beneficiary or beneficiaries for your My Money account, they will take your wishes into consideration and make appropriate enquiries before deciding who to pay.

To: The Trustees of the Plan

I would like any lump sum benefits to be paid as follows:

I know that the Trustees will not be bound by this Beneficiary Nomination, but I ask that they consider it.

This nomination replaces any others I have made.

Signature Date

Name

